

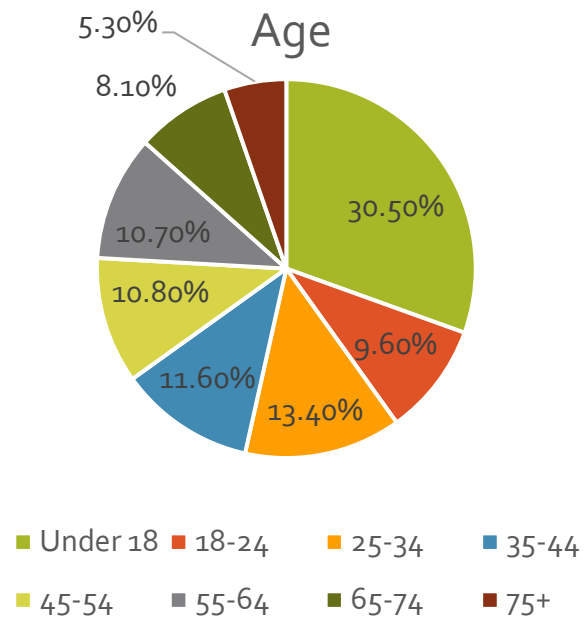
Grant & Adams Counties: 2023 Update

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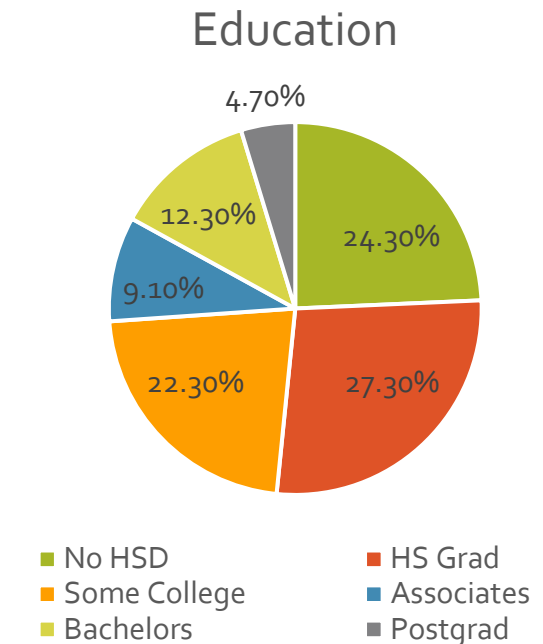
Grant & Adams Counties Quick Facts

	Moses Lake – Othello CSA*	Washington State	USA
Population	116,350 (↑)	7,404,107	324,697,795
Male/Female	50.8% / 49.2% (male ↑)	50% / 50%	49.2% / 50.8%
Median Age	32.3 (↑)	37.7	38.1
Population Growth	1,106 (1.0%) (-)	95,060 (1.3%)	2,015,698 (0.6%)
People per sq. mi.	25.6 (-)	114.6	92.9
Labor force participation rate	62.6% (↑)	64.2%	63.2%



Race

White	64.4% (↓)
Black/African American	1.0% (↑)
Native American	1.7% (-)
Asian	0.9% (↓)
Pacific Islander	0.1% (↓)
Other	25.9% (↑)
2 or more	5.9% (↑)
Hispanic/Latino (any race)	45.7% (↑)



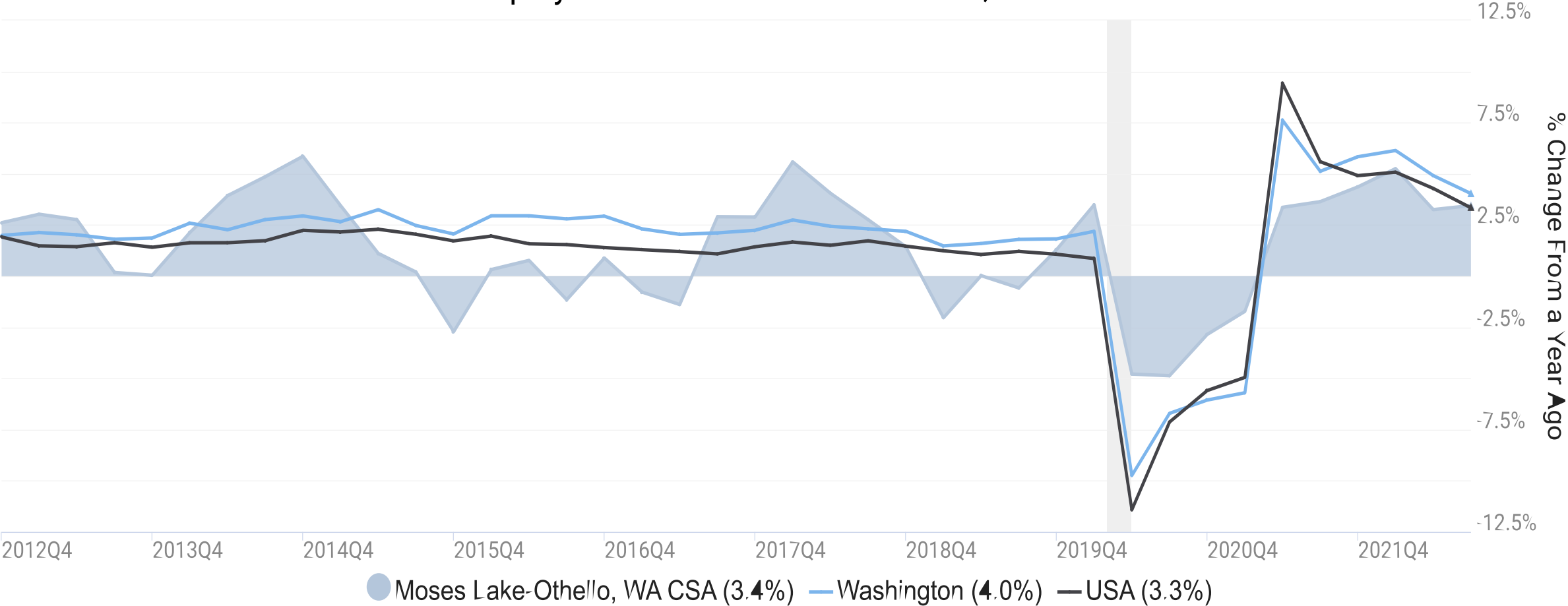
* Includes Grant and Adams Counties

Source: American Community Survey 2015-2019

Employment Trends

As of 2022Q3, total employment for the Moses Lake-Othello, WA CSA was 52,919 (based on a four-quarter moving average). Over the year ending 2022Q3, employment increased 3.4% in the region.

Employment for Moses Lake-Othello, WA CSA



Source: JobsEQ®. Data as of 2022Q3. The shaded areas of the graph represent national recessions.

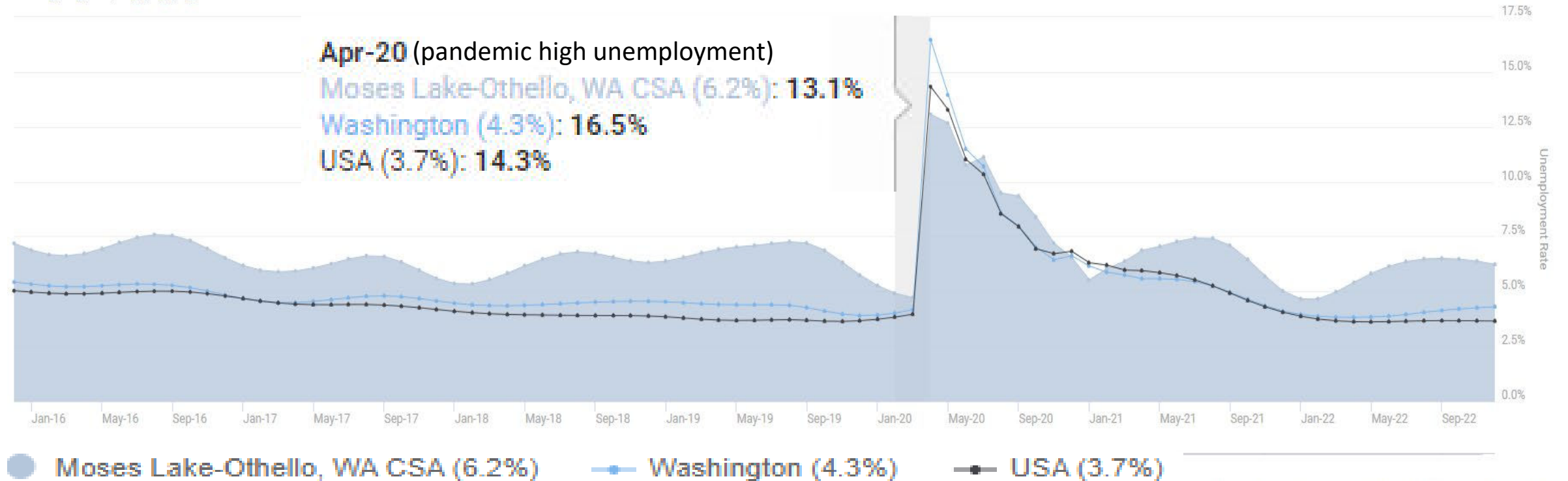
Employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2022Q2 with preliminary estimates updated to 2022Q3.

Unemployment Rate

The seasonally adjusted unemployment rate for the Moses Lake-Othello, WA CSA was 6.2% as of December 2022. The regional unemployment rate was higher than the national rate of 3.7%. One year earlier, in December 2021, the seasonally adjusted unemployment rate in the Moses Lake-Othello, WA CSA was 5.0%.

Seasonally Adjusted Unemployment Rate for Moses Lake-Othello, WA CSA

Zoom 3y 5y 7y 10y 12y All



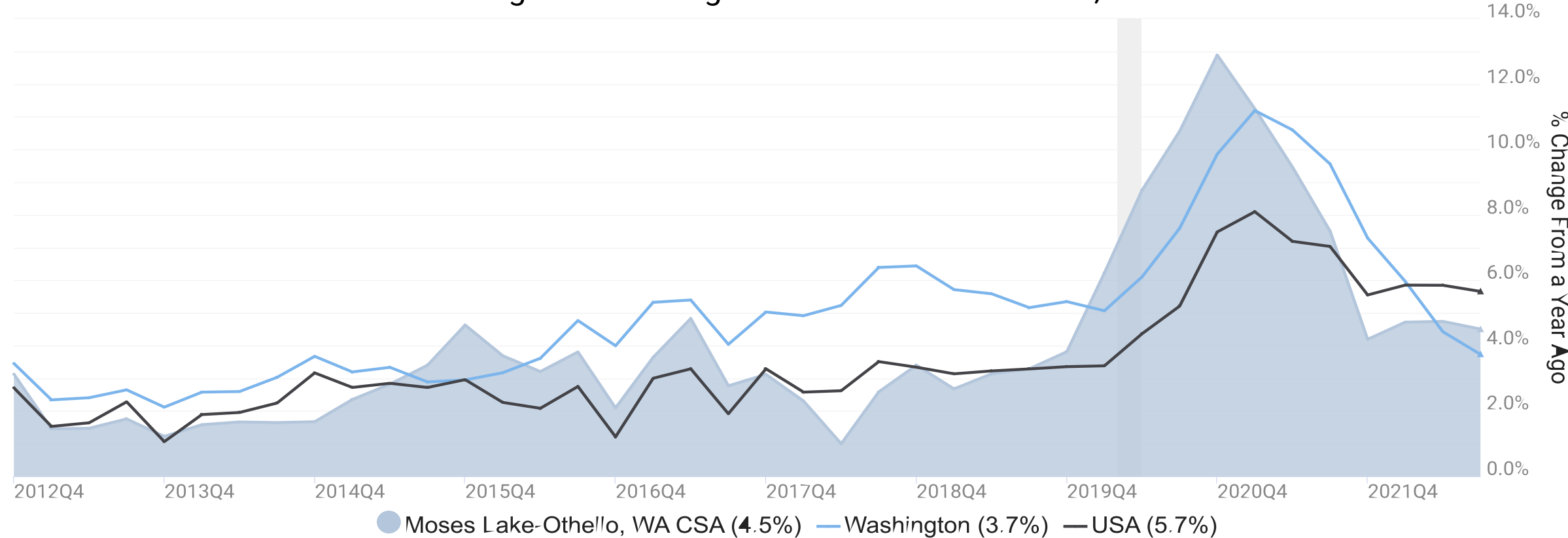
Source: JobsEQ®. Data as of Dec 2022. The shaded areas of the graph represent national recessions.

Unemployment rate data are from the Local Area Unemployment Statistics, provided by the Bureau of Labor Statistics and updated through December 2022.

Wage Trends

The average worker in the Moses Lake-Othello, WA CSA earned annual wages of \$56,194 as of 2022Q3. Average annual wages per worker increased 4.5% in the region over the preceding four quarters. For comparison purposes, annual average wages were \$68,132 in the nation as of 2022Q3.

Average Annual Wages for Moses Lake-Othello, WA CSA



● Moses Lake-Othello, WA CSA (4.5%) — Washington (3.7%) — USA (5.7%)

Source: JobsEQ®. Data as of 2022Q3. The shaded areas of the graph represent national recessions.

Annual average wages per worker data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2022Q2 with preliminary estimates updated to 2022Q3.

Inflation Indicators, Washington State (November 2022)

- Consumer Price Index up 7.7% as of October 2022 (down from 9.1% in June)
- Auto prices easing
- Gas prices up 17.5% from October 2021
- Food costs up 10.9%
- Core consumer costs up 6.3%



Source: Bureau of Labor Statistics; data through October 2022

Cost of Living Index

The Cost of Living Index estimates the relative price levels for consumer goods and services. When applied to wages and salaries, the result is a measure of relative purchasing power. The cost of living is 4.4% lower in Moses Lake-Othello, WA CSA than the U.S. average.

Cost of Living Information

	Annual Average Salary	Cost of Living Index (Base US)	US Purchasing Power
Moses Lake-Othello, WA CSA	\$54,367	95.6	\$56,840
Washington	\$80,388	127.2	\$63,175
USA	\$65,055	100.0	\$65,055

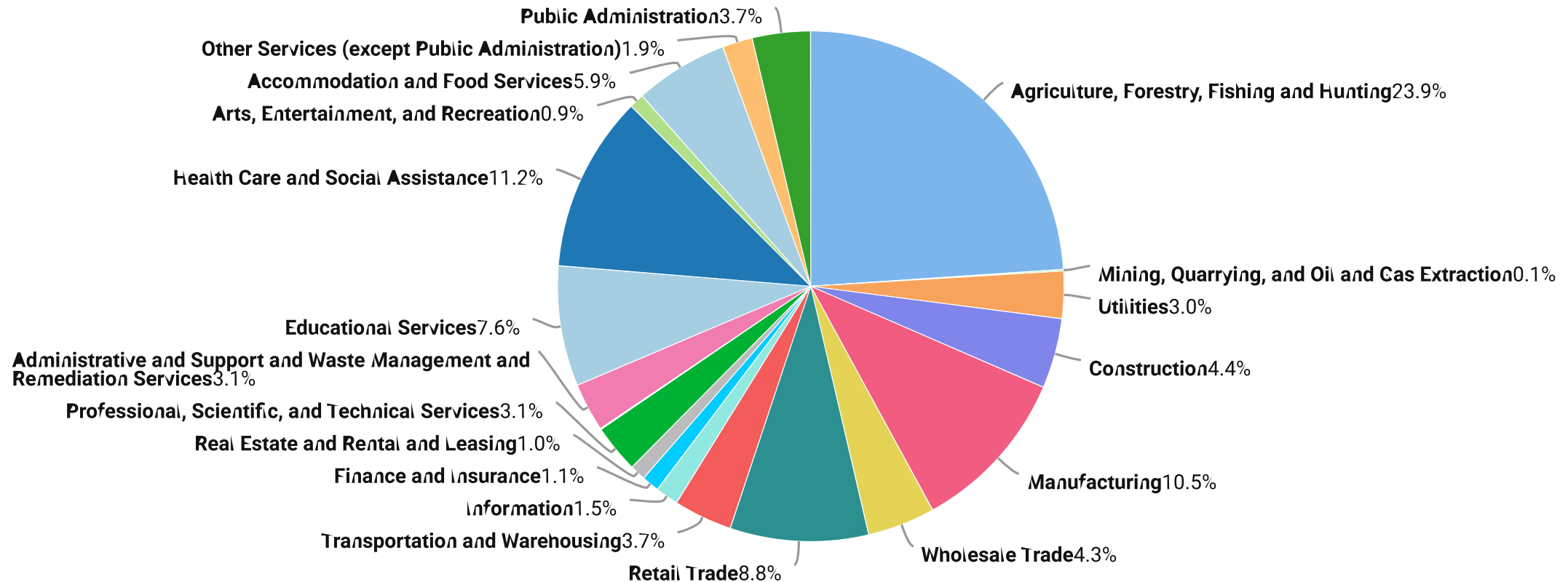
Source: [JobsEQ®](#)

Data as of 2021Q4

Cost of Living per [COLI](#), data as of 2021Q4, imputed by Chmura where necessary.

Industry Snapshot

Largest Sectors		Highest Location Quotients	
Agriculture, Forestry, Fishing and Hunting	12,674	Agriculture, Forestry, Fishing and Hunting	17.89
Healthcare & Social Assistance	5,909	Utilities	5.93
Manufacturing	5,574	Manufacturing	1.30
Highest Average Wages Per Worker		Most Projected Job Growth In The Next Year	
Information	\$127,181	Agriculture, Forestry, Fishing and Hunting	+175 jobs
Professional, Technical & Scientific Services	\$121,360	Healthcare & Social Assistance	+107 jobs
Utilities	\$105,819	Accommodation & Food Services	+56 jobs



Industry Growth-Decline Forecast (1 yr)

Industry	1 Year Forecast
Agriculture, Forestry, Fishing & Hunting	+1.4%
Health Care & Social Assistance	+1.8%
Accommodation & Food Services	+1.8%
Construction	+0.7%
Education	+0.4%
Professional, Scientific, & Technical Services	+0.9%
Information	+1.7%
Wholesale Trade	+0.6%
Transportation & Warehousing	+0.9%
Arts, Entertainment & Recreation	+0.8%
Management of Companies & Enterprises	+0.7%

Employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2022Q2 with preliminary estimates updated to 2022Q3. Forecast employment growth uses national projections adapted for regional growth patterns.

Occupation Growth-Decline Forecast (1 yr)

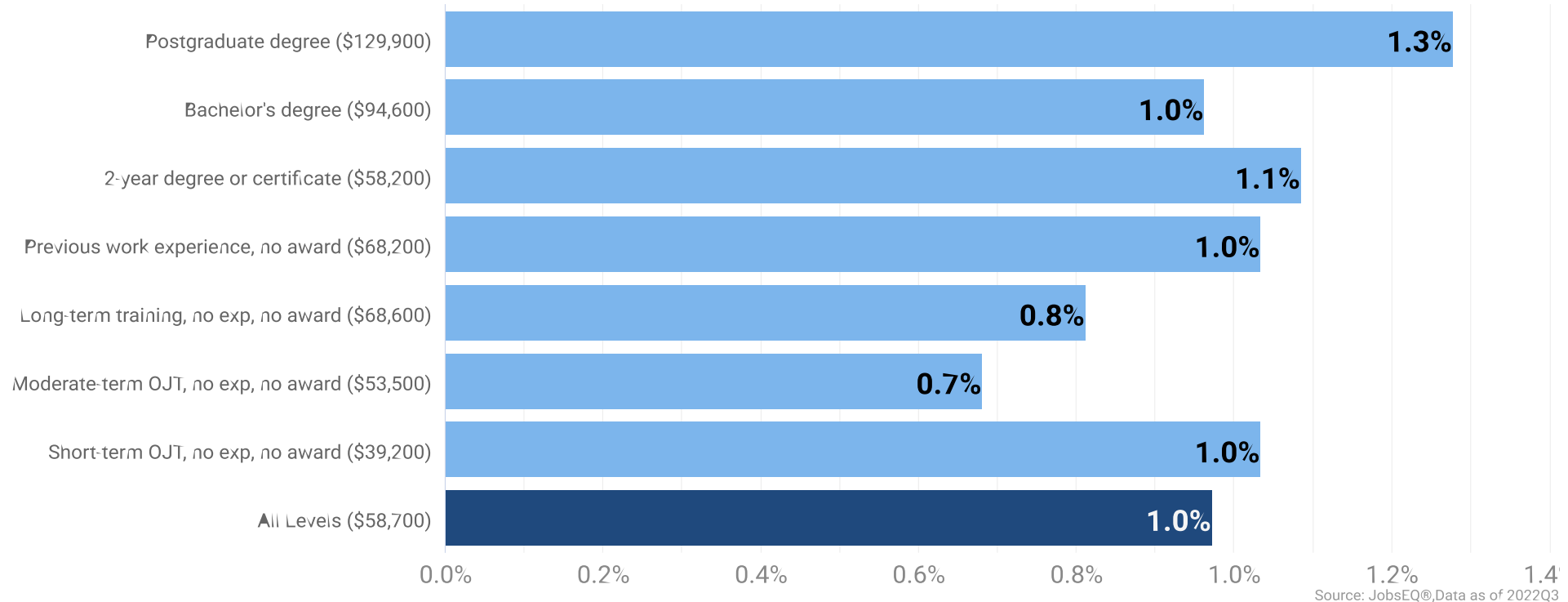
Industry	1 Year Forecast
Healthcare Support	+2.7%
Personal Care and Service	+1.6%
Food Preparation & Serving Related	+1.5%
Farming, Fishing & Forestry	+1.3%
Community & Social Services	+1.4%
Healthcare Practitioners and Technical	+1.2%
Arts, Design, Entertainment, Sports, and Media	+1.1%
Educational Instruction & Library	+0.7%
Construction & Extraction	+0.8%
Legal	+1.2%
Production	+0.3%
Transportation & Material Moving	+1.2%
Installation, Maintenance & Repair	+1.0%

Occupation employment data are estimated via industry employment data and the estimated industry/occupation mix. Industry employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and currently updated through 2022Q2, imputed where necessary with preliminary estimates updated to 2022Q3. Wages by occupation are as of 2022 provided by the BLS and imputed where necessary. Forecast employment growth uses national projections from the Bureau of Labor Statistics adapted for regional growth patterns.

Education Levels

Expected growth rates for occupations vary by the education and training required. While all employment in the Moses Lake-Othello, WA CSA is projected to grow 1.0% over the next ten years, occupations typically requiring a postgraduate degree are expected to grow 1.3% per year, those requiring a bachelor's degree are expected to grow 1.0% per year, those requiring a bachelor's degree are forecast to grow 1.0% per year, and occupations typically needing a 2-year degree or certificate are expected to grow 1.1% per year.

Annual Average Projected Job Growth by Training Required



Employment by occupation data are estimates as of 2022Q3. Education levels of occupations are based on BLS assignments. Forecast employment growth uses national projections from the Bureau of Labor Statistics adapted for regional growth patterns.

Top Job Listings and Listing Employers

Job Opening	# of ads
Registered Nurses	673
Stockers and Order Fillers	545
Heavy & Tractor-Trailer Truck Drivers	382
First-line Supervisors of Retail Salespersons	364
Retail Salespersons	359
Maintenance and Repair Workers, General	287
Speech-Language Pathologists	232
Medical and Health Services Managers	223
Janitors & Cleaners (non-residential)	219
Security Guards	205

Employers Listing Jobs	# of ads
Moses Lake School District	483
Simplot	280
McCain Foods	241
Lamb Weston	215
Healthcare Services Group, Inc.	174
Express Employment Professionals	164
Clinical Management Consultants	154
Othello School District	153
Walmart	144
Terex Corporation	122