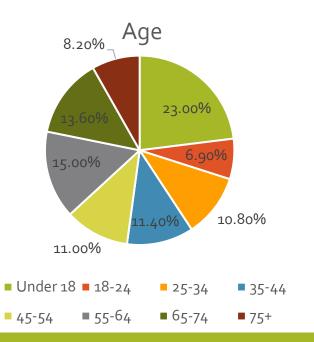
Okanogan County: 2023 Update

Aaron Parrott, SkillSource

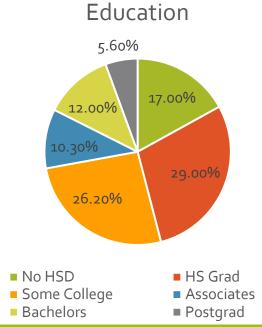
February 28, 2022

Okanogan County Quick Facts

| | Okanogan County | Washington State | USA |
|--------------------------------|--------------------------|------------------|------------------|
| Population | 42 , 080 (†) | 7,404,107 | 324,697,795 |
| Male/Female | 50.5% / 49.5% (female ↑) | 50% / 50% | 49.2% / 50.8% |
| Median Age | 43 (↑) | 37.7 | 38.1 |
| Population Growth | 140 (0.3%) | 95,060 (1.3%) | 2,015,698 (0.6%) |
| People per sq. mi. | 8.0 | 114.6 | 92.9 |
| Labor force participation rate | 54.4% (↓) | 64.2% | 63.2% |



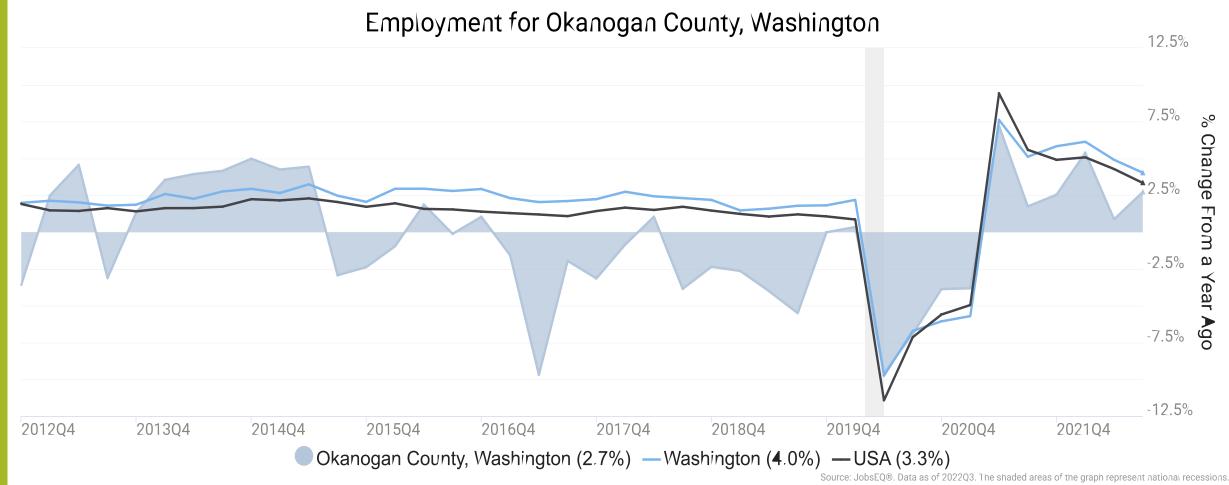
| Race | | |
|----------------------------|-----------|--|
| White | 71.5% (↓) | |
| Black/African American | 0.2% (↓) | |
| Native American | 10.0% (†) | |
| Asian | 0.6% (↓) | |
| Pacific Islander | 0.1%(\) | |
| Other | 11.5% (↑) | |
| 2 or more | 6.1% (†) | |
| Hispanic/Latino (any race) | 20.4% (↑) | |



Source: American Community Survey 2015-2019

Employment Trends

As of 2022Q3, total employment for Okanogan County, Washington was 18,066 (based on a four-quarter moving average). Over the year ending 2022Q3, employment increased 2.7% in the region.



Unemployment Rate

updated through December 2022.

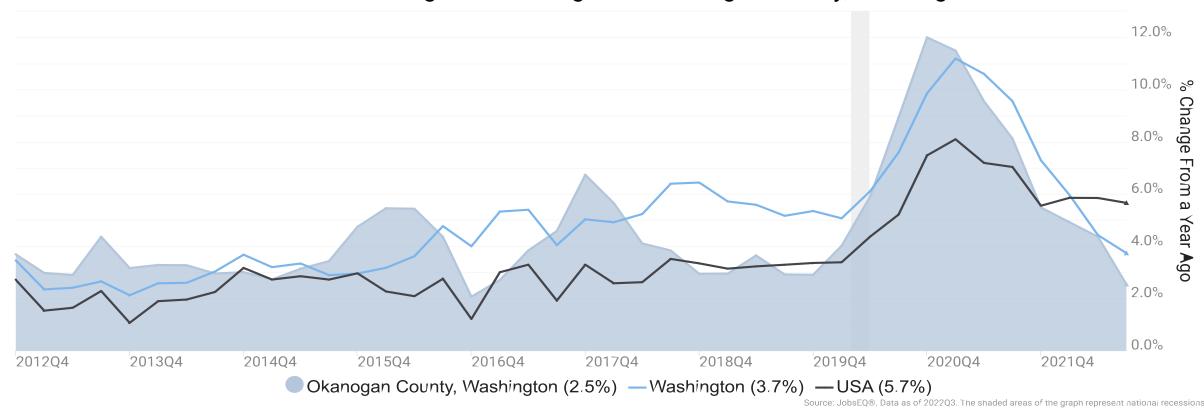
The unemployment rate for Okanogan County, Washington was 6.5% as of December 2022. The regional unemployment rate was higher than the national rate of 3.6%. One year earlier, in December 2021, the unemployment rate in Okanogan County, Washington was 5.3%.



Wage Trends

The average worker in Okanogan County, Washington earned annual wages of \$42,546 as of 2022Q3. Average annual wages per worker increased 2.5% in the region over the preceding four quarters. For comparison purposes, annual average wages were \$68,132 in the nation as of 2022Q3.



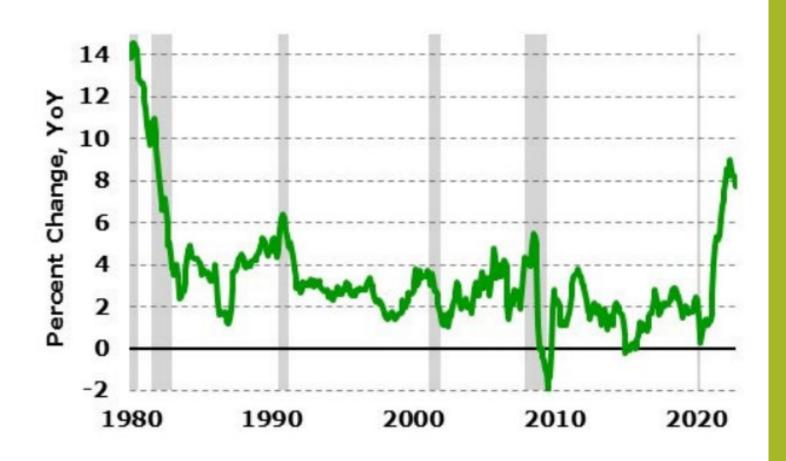


Source. Jobs Ly., Data as 0/ 2022 yo. The shaded aleas of the graph represent hational recessions.

Annual average wages per worker data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2022Q2 with preliminary estimates updated to 2022Q3.

Inflation Indicators, Washington State (November 2022

- Consumer Price Index up 7.7% as of October 2022 (down from 9.1% in June)
- Auto prices easing
- Gas prices up 17.5% from October 2021
- Food costs up 10.9%
- Core consumer costs up 6.3%



Source: Bureau of Labor Statistics; data through October 2022

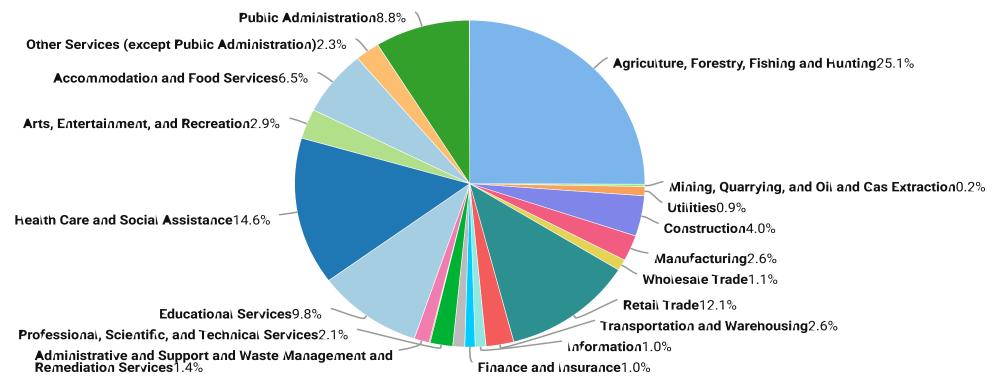
Cost of Living Index

The Cost of Living Index estimates the relative price levels for consumer goods and services. When applied to wages and salaries, the result is a measure of relative purchasing power. The cost of living is 4.1% lower in Okanogan County, Washington than the U.S. average.

| Cost of Living Information | | | |
|----------------------------|--------------------------|-----------------------------------|---------------------|
| | Annual Average Salary | Cost of Living Index (Base US) | US Purchasing Power |
| Okanogan County, WA | \$42,546 | 95.9 | \$44,383 |
| Washington | \$80,388 | 127.2 | \$63,175 |
| USA | \$65,055 | 100.0 | \$65,055 |

Industry Snapshot

| Largest Sectors | | Highest Location Quotients | |
|--|----------------------|--|----------|
| Agriculture, Forestry, Fishing and Hunting | 4,529 | Agriculture, Forestry, Fishing and Hunting | 17.89 |
| Healthcare & Social Assistance | 2,635 | Public Administration | 1.91 |
| Retail Trade | 2,190 | Utilities | 1.77 |
| Highest Average Wages Per Worker | | Most Projected Job Growth In The Next Year | |
| Highest Average wages Per Worker | | Most Projected Job Growth in The Next Year | |
| Utilities Wages Per Worker Utilities | \$81,038 | | +22 jobs |
| | \$81,038 \$72,924 | Agriculture, Forestry, Fishing and Hunting | |



Source: JobsEQ®,Data as of 2022Q3

Industry Growth-Decline Forecast (1 yr)

| Industry | 1 Year Forecast |
|--|-----------------|
| Agriculture, Forestry, Fishing & Hunting | +0.5% |
| Health Care & Social Assistance | +0.8% |
| Accommodation & Food Services | +1.0% |
| Construction | -0.3% |
| Education | +0.1% |
| Retail Trade | -0.9% |
| Utilities | -1.1% |
| Wholesale Trade | -0.6% |
| Finance & Insurance | -0.3% |
| Management of Companies | -0.3% |

Employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2022Q2 with preliminary estimates updated to 2022Q3. Forecast employment growth uses national projections adapted for regional growth patterns.

Occupation Growth-Decline Forecast (1 yr)

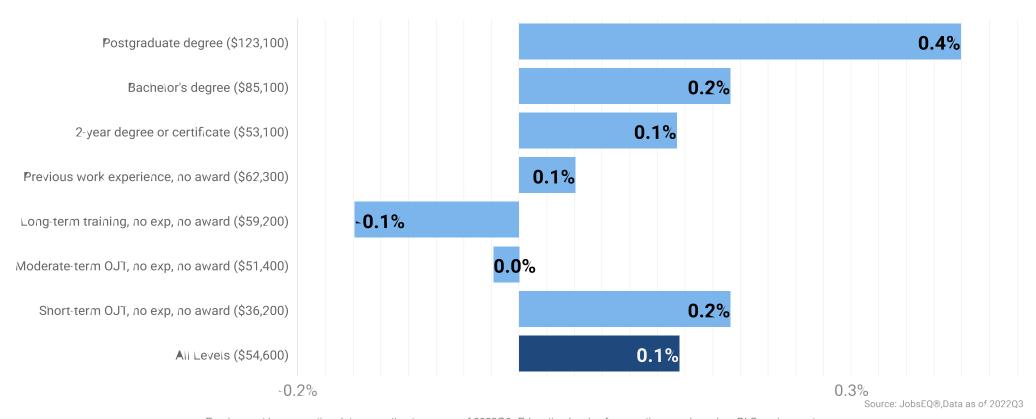
| Industry | 1 Year Forecast |
|--|-----------------|
| Healthcare Support | +1.6% |
| Personal Care and Service | +0.8% |
| Food Preparation & Serving Related | +0.5% |
| Farming, Fishing & Forestry | +0.5% |
| Community & Social Services | +0.8% |
| Healthcare Practitioners and Technical | +0.2% |
| Arts, Design, Entertainment, Sports, and Media | +0.5% |
| Educational Instruction & Library | +0.3% |
| Construction & Extraction | -0.2% |
| Legal | -0.1% |
| Sales & Related | -0.9% |
| Office & Admin Support | -0.8% |
| Architecture & Engineering | -0.4% |

Occupation employment data are estimated via industry employment data and the estimated industry/occupation mix. Industry employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and currently updated through 2022Q2, imputed where necessary with preliminary estimates updated to 2022Q3. Wages by occupation are as of 2022 provided by the BLS and imputed where necessary. Forecast employment growth uses national projections from the Bureau of Labor Statistics adapted for regional growth patterns.

Education Levels

Expected growth rates for occupations vary by the education and training required. While all employment in Okanogan County, Washington is projected to grow 0.1% over the next ten years, occupations typically requiring a postgraduate degree are expected to grow 0.4% per year, those requiring a bachelor's degree are forecast to grow 0.2% per year, and occupations typically needing a 2-year degree or certificate are expected to grow 0.1% per year.

Annual Average Projected Job Growth by Training Required



Employment by occupation data are estimates are as of 2022Q3. Education levels of occupations are based on BLS assignments. Forecast employment growth uses national projections from the Bureau of Labor Statistics adapted for regional growth patterns.

Top Job Listings and Listing Employers

| Job Opening | # of ads |
|--|----------|
| Registered Nurses | 430 |
| Retail Salespersons | 102 |
| Physical Therapists | 85 |
| Stockers and Order Fillers | 84 |
| First-line Supervisors of Retail Salespersons | 81 |
| Driver/Sales Workers | 74 |
| Occupational Therapy Assistants | 67 |
| Social and Human Service Assistants | 58 |
| Medical and Clinical Laboratory Technicians | 54 |
| Medical and Health Services Managers | 52 |

| Employers Listing Jobs | # of ads |
|--|----------|
| Grand Coulee Dam School District | 113 |
| Uber | 66 |
| Crystal Mountain Ski Resort | 61 |
| Confluence Health | 57 |
| Family Health Centers | 55 |
| Walmart | 53 |
| Crystal Mountain Resort | 49 |
| Confederated Tribes of the Colville Reservation | 43 |
| Asplundh | 42 |
| US Customs & Border Protection | 39 |